LEASE-TO-OWN VIA GRID TOKENISATION

Grid Factory

Own the machines that power the AI economy

Green Energy Parks · 400G Super-GPU Clusters GRID Tokenisation · CaaS Income

gridfactory.io · Dubai, UAE 2026

THE SIGNAL · CAPITAL FLOW

The market is chasing AI compute, but ignoring the infrastructure required to power it.

This disconnect may be creating a multi-x opportunity in our project.

More than

$20T

into AI in the current cycle

One scarce input: high-speed GPU compute connected to power that can actually be delivered at scale.

Grid Factory owns that bottleneck: tokenized, lease-to-own access to productive AI compute capacity.

THE REAL BOTTLENECK

AI demand is exploding.
Power and clusters can't keep up.

Grid-Connection Delays

Major data centres face 2–4 year waits for grid interconnection in Tier-1 regions. Capacity to plug in is the real bottleneck.

Interconnection Scarcity

Permitting and transmission build-out lag the speed of AI demand. New clusters can't access power on AI-cycle timelines.

Capital Intensity

Greenfield GPU farms require massive upfront capital, multi-year payback, and ongoing power-strategy CapEx of their own.

Isolated Rigs, Not Clusters

Most providers offer solo cards. Enterprise AI needs 100-GPU unified clusters with sub-microsecond low-latency fabric.

THE GRID FACTORY MODEL

Plug into the park.

Not the grid

no greenfield build.

Partner Energy Parks – co-located inside already-built renewable infrastructure
No grid queue

20 ft GPU Containers – 50 rigs, 100 GPUs, ≈180,000 TFLOPS FP16.
Deploy in weeks

400GSuper-GPU Cluster – RoCE v2 fabric unifies 100 cards into one cluster.
Premium CaaS rates

★ Faster deployment lighter capital footprint than greenfield data-centre buildouts.

INSIDE THE CONTAINER

One box
≈180,000 TFLOPS.

100GPUs×≈1,800TFLOPS
FP 16each=**≈180,000TFLOPS** total per container.

TFLOPS describe physical capacity. **GRID units are the instrument investors hold** — tokenised, lease-to-own positions linked to a defined slice of that capacity and the container's net CaaS revenue.

1	CaaS Revenue Layer	Enterprise leases · spot · agents
2	Orchestration — K8s + Ray.io	Auto-deploy across cluster
3	400G RoCE v2 Network Fabric	<5 µs latency · unified GPU
4	100× RTX 5090 GPUs · 50 Rigs	≈1,800 TFLOPS FP16 per card
5	Partner Energy Park Power	Wind / solar / hydro · already built

AI infrastructure is fundamentally a power-access game.

Others prove the thesis with capital-heavy strategies — Grid Factory executes through already-built partner parks.

HYPERSCALERS — CAPITAL-HEAVY PATH

Dedicated Power at Massive Scale

- Meta, Amazon, Microsoft are committing billions to secure dedicated power for AI workloads.
- The power strategy is sometimes larger and more capital-intensive than the data center itself.
- Multi-year permitting, build, and commissioning cycles.
- Proves the thesis: power access is the AI infrastructure game.

GRID FACTORY — PARTNER-PARK MODEL

Already-Built Energy. Modular Deployment.

- ✔ Co-located inside already-built partner energy parks — no greenfield build.
- ✔ Deploy in weeks, not years — container-scale infrastructure.
- ✔ Strategic energy access in constrained and incentive-rich markets.
- ✔ Same thesis — lighter, faster, partner-led.

GRID TOKENISATION

Tokenised compute.
Lease-to-own infrastructure.

Acquire a **tokenized,** **lease-to-own position** in productive AI infrastructure — generating real revenue from real AI workloads. Buy with fiat or crypto. Earn monthly in stablecoins or fiat.

24 Months - Build Plan

Where we are What we build

From first container to sovereign-scale compute network.

NOW · Q3 2026

Container 01 operational 50 rigs

First 20 ft Grid Factory container · 100 GPUs · 400G cluster
Selling compute to real AI workloads
GRID tokenization launched for lease-to-own positions

Q3 2026

First payouts & CUG onboarding

First 10 CUG node checkers onboarded
First enterprise CaaS contracts (LLM labs, AI startups)
Revenue from Container 01 distributed to GRID unit holders

Q4 2026

Multi-park expansion

Container 02 and 03 deployed in partner energy parks
Series A close — $8M target
Expand to 3 green energy park locations

2027

Scale & sovereign contracts

10+ containers live across partner parks
$10M+ ARR from government & sovereign AI contracts
CUG node-checker network fully active
Roadmap toward stock-exchange listing begins

PROSPECT REVENUE · OPPORTUNITY BREAKDOWN

Where the demand sits

Prospect revenue opportunity per segment — confirmed ARR. Mix evolves as contracts close.

SOVEREIGN AI

🏛 Government & Sovereign AI

National LLMs trained on private, local hardware. Multi-year reserved leases — highest revenue stability.

$10M

STARTUPS & LLM LABS

AI Labs & Fine-Tuners

Billion-parameter models and frontier fine-tuning. Need 400G clusters in intensive bursts.

$20M

AGENTIC AI & ROBOTICS

Agents & Autonomous Systems

Agents and robots needing 24/7 GPU inference. Persistent billing — fastest-growing segment.

$45M

Total prospect-revenue opportunity: **$75M** across segments.

PARTNERS & ECOSYSTEM

Technology, Energy & Infrastructure Partners

AMD
NVIDIA
ANTHROPIC
GEMINI
Bolt
Lucid Motors
Neolix
Transenergo
Astroenergy
PINGGAO
enel
D-Wave
ZELOSTECH
SanDisk
LA POSTE
SRT
VNR
Vietnam Railways
VAIS
FFP AI
Vietnam
AIEAT

GRID TOKENIZATION · LEASE-TO-OWN LOGIC

Tokenized, hardware-backed
Lease-to-own access to compute

WHAT A GRID UNIT REPRESENTS

1. A defined slice of TFLOPS capacity, linked to a live, operating container.
2. A proportional share of that container's net CaaS revenue, distributed monthly.
3. Redeemable as compute credits on the Grid Factory network for your own AI workloads.

> *"Prepay productive computing power. Hold a linked ownership right to a defined slice of it."*

CRYPTO + FIAT RAILS

- B **Buy:** Fiat (bank transfer) or crypto (USDT/USDC, major L1s). Entry from 100 USD.
- E **Earn:** Monthly net CaaS income in stablecoins or bank wire transfer.
- T **Trade:** Secondary-market liquidity post-listing to exit a position.
- U **Use:** Redeem as compute credits on the Grid Factory network.

You acquire a **tokenized, lease-to-own position in productive AI infrastructure** - backed by real hardware in already-built partner energy parks.

GROWTH CURVE

Staged growth to $100M ARR.

Container-by-container revenue compounding. Each stage milestone-gated. $100M trajectory by mature scale.

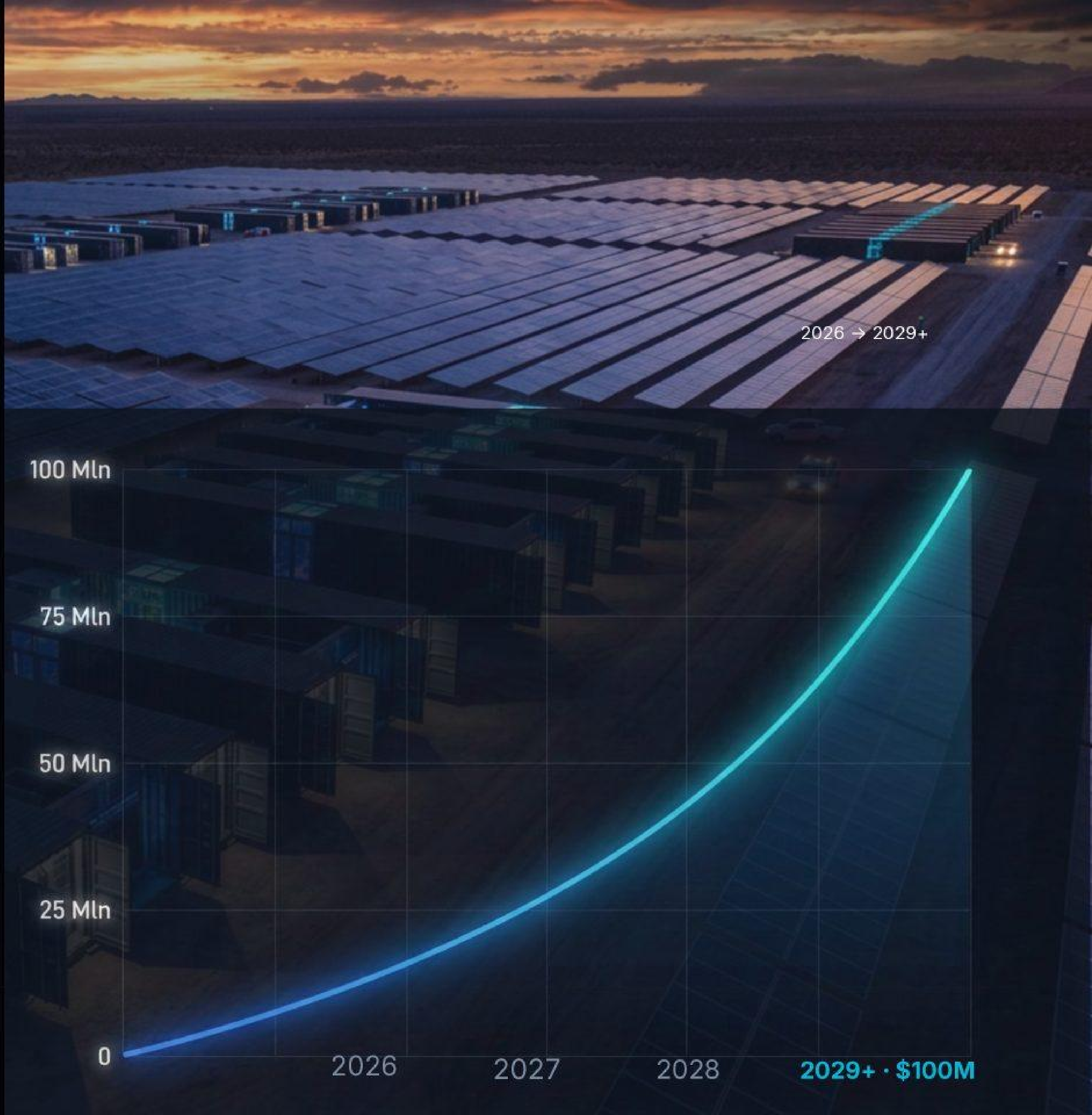
2026 · GENESIS
Container 01 live · first revenue
GRID tokenisation launch. First payouts.

2027 · EXPANSION
10+ containers · multi-park
Government & sovereign AI contracts. **~$10M+ ARR.**

2028 · SCALE
22+ containers · global GRID
Multi-region partner-park network. **~$50M ARR run-rate.**

2029+ · MATURITY
Mature GRID network · exchange listing
$100M ARR target. Listed CUG ecosystem.

ARR TRAJECTORY
$0 → $100M ARR



 Forward-looking targets, not guarantees. Each stage gated by container deployment and CaaS demand.

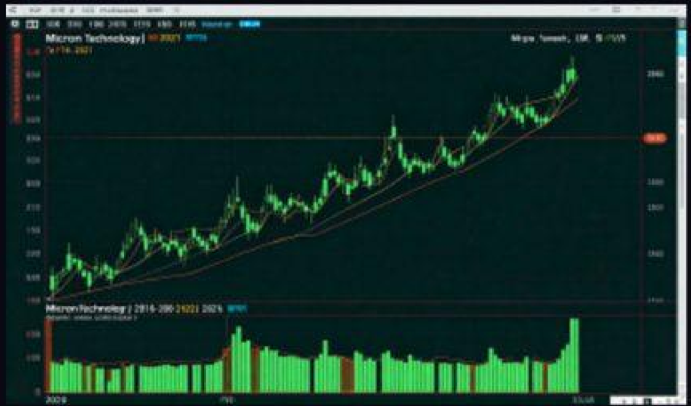
EARLY ACCESS · BEFORE THE MARKET REPRICES

The next compute wave will not reward late access.

Entry is open before this market fully reprices.

Those who moved early on compute infrastructure:

AMD · +4,400%



MU · +800%

SNDK · +200%

Grid Factory is that infrastructure — but we've just started.

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